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# CEC HEAT PUMP WORKSHOP

Jason Thomas April 5, 2022



# **Committed to solving complex challenges**



### ENVIRONMENTAL





44% REDUCTION IN WATER CONSUMPTION since 2015



23% REDUCTION IN HAZARDOUS WASTE GENERATION since 2015

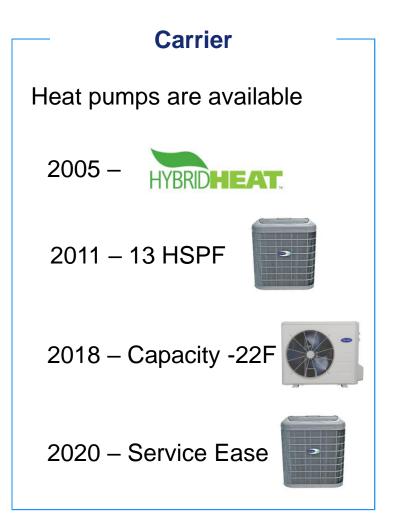


94% Nonhazardous WASTE RECYCLED in 2020



Proprietary and Confidential

# **Demand increasing – friction still exists**



# Homeowner **Replacement Cost**

### Contractor

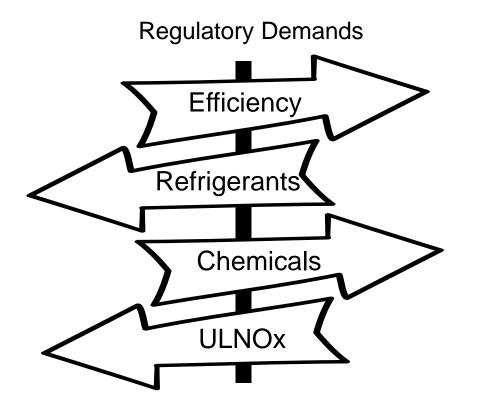


## Technician Availability





# Challenges to supply ramp up



### Manufacturing Capacity



### Executing R&D & capital investments to meet market and multiple regulatory demands



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# We can achieve this goal

### **Manufacturers**

- Continue to advance technology reduce cost
- Increase manufacturing capacity to meet demand
- Contractor training
- Homeowner education

# California Government & Regulators – Smooth, predictable demand curve

- Consideration of short-term supply chain & logistics issues
- Align regulatory objectives
- Set compliance dates that account for capacity ramp up lead times
- Financial support for contractor training and recruitment
- Financial support for homeowners to offset increase cost

Consider dual fuel systems - interim step

- Speed up transition
- Reduce financial support needed
  - Significant environmental savings





# THANK YOU

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