

Securities Coordinating Committee

March - April 2024

Forward Issuance Calendar

(All Dollar Amounts in Millions)

March 15, 2024

Pricing Date	Issuer	Amount (\$)	Purpose	Type: Fixed, Var, TE, AMT, Tax	New/ Refunding/ Reoffering	Neg/PP/ Comp	Total Amount (\$)	Refunding/ Reoffering Amount (\$)	Net New (\$)
Week of Mar-18	MTA	1,200.0	Transportation Revenue Refunding Bonds	Fixed, TE	Refunding	Neg	1,200.0	1,200.0	0.0
Week of Mar-18	MTA	80.1	Transportation Revenue Variable Rate Bonds	Var, TE	Reoffering	Neg	80.1	80.1	0.0
Mar-19	DASNY	275.0	City University System Consolidated Fifth General Resolution Revenue Bonds	Fixed, TE	New	Comp	275.0	0.0	275.0
Mar-21	EFC	847.0	CW & DW SRF (NYC MWFA) Series 2024A	Fixed, TE	New/Refunding	Neg	847.0	372.0	475.0
Week of Mar-25	DASNY	10.0	Residential Institutions for Children Revenue Bonds	Fixed, TE	New	Neg	10.0	0.0	10.0
Week of Mar-25	NYC	1,175.0	General Obligation Bonds	Fixed, TE	New/Reoffering	Neg	1,175.0	175.0	1,000.0
Week of Mar-25	MTA	255.8	Transportation Revenue Variable Rate Bonds	Var, TE	Reoffering	Neg	255.8	255.8	0.0
Totals for March							3,842.9	2,082.9	1,760.0
Week of Apr-1	NYCHDC	298.4	Multi-Family Housing Revenue Bonds - Sustainable Development Bonds	Fixed, TE	New/Refunding	Neg	298.4	81.2	217.2
Apr-9	PANYNJ	600.0	Consolidated Bonds - Capital Expenditures	Fixed, TE	New/Refunding	Neg	600.0	400.0	200.0
Apr-16	NYW	750.0	Water & Sewer System Second General Resolution Revenue Bonds	Fixed, TE	New/Refunding	Neg	750.0	550.0	200.0
Totals for April							1,648.4	1,031.2	617.2
Planned Issuance Totals for the Above Two Months							5,491.3	3,114.1	2,377.2
NOTE: THE ABOVE DATA IS BASED ON INFORMATION PROVIDED TO OSC FROM THE ISSUERS AND IS TENTATIVE, SUBJECT TO CHANGE.									
Var = Variable Rate Bonds				TE = Tax Exempt			Tax = Taxable		
Neg = Negotiated				PP = Private Placement			Comp = Competitive		
				AMT = Alternative Minimum Tax					