



Voluntary Report - Voluntary - Public Distribution

**Date:** May 25, 2021

Report Number: JA2021-0060

## Report Name: USJTA Treatment for Poultry and Egg Products 2021

Country: Japan

Post: Tokyo

Report Category: Country/Regional FTA's, Product Brief, Poultry and Products

Prepared By: Aki Imaizumi, Akiko Satake

Approved By: Alexander Blamberg

## **Report Highlights:**

The U.S.-Japan Trade Agreement (USJTA) has been in effect for 16 months, however the timing of Japan's fiscal year meant that the agreement entered "Year 3" of implementation on April 1, 2021. This report is one in a series of product briefs highlighting the tariff benefits for specific commodities and products from Year 3 (2021) to Year 5 (2023) of the agreement. Additional information is available at www.usdajapan.org/usjta/.

**Overview:** In 2020, the United States exported \$67 million of poultry and eggs products to Japan, making Japan the #16 overseas market. Japan is a major importer of frozen chicken legs. The United States accounted for one percent of Japan's poultry imports and 33 percent of its egg imports. The years below correspond to Japan's fiscal year beginning April 1.

Product Name Japan Customs HS Code	MFN	Year 3 (2021)	Year 4 (2022)	Year 5 (2023)	Final Tariff (Year)	2020 Imports from U.S.
Chicken legs with bone in (frozen) 020714210	8.5%	5.4%	4.6%	3.8%	Free (2028)	\$15,913,161
Bird's egg yolk (not in shell, excl. dried) 040819000	20% or 48 yen/kg*	6.6% or 16 yen/kg*	3.3% or 8 yen/kg*	Free	Free (2023)	\$15,619,509
Bird's egg yolk (not in shell, dried) 040811000	18.8%	6.2%	3.1%	Free	Free (2023)	\$8,746,141
Whole bird's egg (not in shell), dried 040891000	21.3%	10.6%	10.6%	10.6%	Free (2030)	\$7,209,229
Chicken excl. whole chicken and legs with bone in (frozen) 020714220	11.9%	3.9%	1.9%	Free	Free (2023)	\$4,198,402
Turkey meat/offal excl. liver (frozen) 020725000, 020727200	3.0%	Free			Free (2019)	\$2,774,379
Egg albumin 350211000, 350219000	8.0%	Free			Free (2019)	\$2,120,081
Prepared chicken without beef/pork 160232290	6.0%	1.9%	0.9%	Free	Free (2023)	\$1,074,218
Prepared turkey without beef/pork 160231290	6.0%	Free			Free (2019)	\$440,452
Duck meat cut/offal excl. liver (frozen) 020745090	9.6%	Free			Free (2019)	\$274,600
Whole chicken (frozen) 020712000	11.9%	7.5%	6.4%	5.4%	Free (2028)	\$196,996
Whole duck (frozen) 020742000	9.6%	Free			Free (2019)	\$132,120
Whole bird's egg (not in shell) excl. dried 040899000	21.3% or 51 yen/kg*	7.1% or 17yen/kg*	3.5% or 8.5yen/kg*	Free	Free (2023)	\$0
Prepared poultry other than turkey/chicken without beef/pork 160239290	6.0%	Free			Free (2019)	\$0

Note: \*whichever is higher

**Market Considerations:** Poultry meat consumption has risen steadily in Japan over the past several decades. Japan imports around 40 percent of its chicken meat supply with the majority of raw and processed products coming from low cost suppliers in Brazil, Thailand, and China. Under this agreement, the United States gained a tariff advantage over each of these countries. Japan's market for turkey, though small, has doubled in size over the past five years and is growing rapidly. The United States is the dominant supplier of turkey meat to Japan. Japan is a major importer of egg ingredient products for further processing into mayonnaise and other prepared food items.

Additional Resources: Further information is available at <u>www.usdajapan.org</u>. For additional questions, please contact the USDA Agricultural Trade Office at <u>atotokyo@usda.gov</u>, Tel: 81-3-3224-5115.

## Attachments:

No Attachments.