1	ENGROSSED HOUSE AMENDMENTS TO
2	ENGROSSED SENATE BILL NO. 617 By: Stanislawski of the Senate
3	and
4	Hilbert of the House
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7	[public finance - Information Technology Consolidation and Coordination Act - Oklahoma State Department of Education - effective date]
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10	AMENDMENT NO. 1. Delete Sections 1 and 2 in their entirety and replace with new Sections 1 and 2 to read:
11	"SECTION 1. AMENDATORY Section 1, Chapter 337, O.S.L.
12	2016, as last amended by Section 1, Chapter 516, O.S.L. 2019 (62 O.S. Supp. 2019, Section 34.102), is amended to read as follows:
13	Section 34.102 A. There is hereby created in the State Treasury a revolving fund to be known and designated as the "Revenue
14	Stabilization Fund". The fund shall be a continuing fund, not subject to fiscal year limitations.
15	B. For determinations made regarding deposits for fiscal years beginning on or after July 1, 2019, no monies shall be deposited to
16	the credit of the Revenue Stabilization Fund until such time as the amount of actual revenue certified by the State Board of
17	Equalization as having been deposited into the General Revenue Fund for the first fiscal year prior to the beginning of the fiscal year
18	that deposits to the Revenue Stabilization Fund are first made equals or exceeds Six Billion Six Hundred Million Dollars
19	(\$6,600,000,000.00). C. Once the provisions prescribed by subsection B of this
20	section have been met, deposits to the Revenue Stabilization Fund as prescribed by this section may be made during any subsequent fiscal
21	year according to the requirements and limitations imposed by this
22	act; provided that no deposits shall be made during a fiscal year where the State Board of Equalization General Revenue Fund
23	certification for said fiscal year is less than the State Board of Equalization General Revenue Fund certification for the previous
24	fiscal year plus an increment equal to the amount otherwise calculated for deposit pursuant to subsection E of this section.

1 D. Notwithstanding any other provisions of this section, <u>unless</u> such deposits are the result of a direct appropriation to the

2 <u>Revenue Stabilization Fund by the Legislature</u>, no monies shall be deposited to the credit of the Revenue Stabilization Fund:

3 1. For any month during a fiscal year after the month during which the declaration of a revenue failure pursuant to the 4 provisions of Section 34.49 of this title has been made. For purposes of this subsection, the limitation on deposits to the 5 Revenue Stabilization Fund shall be imposed for the remaining months of the fiscal year during which the revenue failure was declared, 6 but shall not operate as a limitation upon deposits for any subsequent fiscal year unless a revenue failure is declared at some 7 time during such fiscal year; or

That would cause deposits to the Revenue Stabilization Fund
 for the fiscal year to exceed three percent (3%) of the State Board
 of Equalization General Revenue Fund certification for that fiscal
 year.

E. Except as provided in subsection I of this section, the 10 Revenue Stabilization Fund shall consist of:

One hundred percent (100%) of the revenue derived from the
 gross production tax on oil levied pursuant to Section 1001 of Title
 68 of the Oklahoma Statutes which is in excess of the five-year
 average computed as prescribed by Section 34.103 of this title;

2. One hundred percent (100%) of the revenue derived from the gross production tax on natural gas levied pursuant to Section 1001 of Title 68 of the Oklahoma Statutes which is in excess of the fiveyear average computed as prescribed by Section 34.103 of this title;

3. Seventy-five percent (75%) of the revenue derived from corporate income tax levied pursuant to Section 2355 of Title 68 of the Oklahoma Statutes which is in excess of the five-year average computed as prescribed by Section 34.103 of this title; and

4. Any amounts appropriated by the Legislature.

17 In 1. Except as provided in paragraph 2 of this subsection, F. in the event that a revenue failure is declared with respect to the 18 General Revenue Fund pursuant to Section 34.49 of this title, the Director of the Office of Management and Enterprise Services may 19 withdraw up to one-quarter (1/4) of the balance of the Revenue Stabilization Fund available at the beginning of the fiscal year, 20 provided the total amount withdrawn shall not exceed the amount of the declared revenue failure, to in equal proportions reduce or 21 avoid reductions to agencies for the current fiscal year and to mitigate potential reductions of funds to be expended by common 22 school districts which were appropriated or authorized by the Legislature, but excluding any funds which are apportioned directly 23 to common school districts.

24 <u>2. For the fiscal year ending June 30, 2020, in the event that</u> a revenue failure is declared with respect to the General Revenue

1	Fund pursuant to Section 34.49 of this title, the Director of the
	Office of Management and Enterprise Services may withdraw amounts up
2	to a total of one-half (1/2) of the highest balance during the
	fiscal year ending June 30, 2020, of the Revenue Stabilization Fund,
3	provided the total amount withdrawn shall not exceed the amount of
	the declared revenue failure less any appropriations made by the
4	Legislature to offset such revenue failure, to in equal proportions
	reduce or avoid reductions to agencies for the fiscal year and to
5	mitigate potential reductions of funds to be expended by common
	school districts which were appropriated or authorized by the
6	Legislature for the fiscal year ending June 30, 2020, but excluding
	any funds which are apportioned directly to common school districts.
7	No monies shall be withdrawn under the provisions of this
	subsection, for the purpose of reducing or avoiding reductions of
8	appropriations made pursuant to Section 129 of Enrolled House Bill
	No. 2765 of the 1st Session of the 57th Oklahoma Legislature or
9	Section 1 of Enrolled Senate Bill No. 1076 of the 1st Session of the
	57th Oklahoma Legislature.
10	G. In the event that a revenue failure is declared with respect
	to the General Revenue Fund pursuant to Section 34.49 of this title,
11	the Legislature may appropriate up to one-quarter $(1/4)$ of the
1.0	balance of the Revenue Stabilization Fund available at the beginning
12	of the fiscal year, not to exceed the amount of the revenue failure
1.0	as declared with respect to the General Revenue Fund pursuant to
13	Section 34.49 of this title.
1 /	H. If the amount of revenue certified by the State Board of
14	Equalization at its February meeting in any year to be collected in
15	the General Revenue Fund for the upcoming fiscal year is less than
тЭ	the amount of revenue certified by the State Board of Equalization
16	to be collected in the General Revenue Fund for the current fiscal
ΤŪ	year as determined at its February meeting conducted in the preceding calendar year, the Legislature may appropriate up to one-
17	half (1/2) of the balance of the Revenue Stabilization Fund
± /	available at the beginning of the fiscal year; provided, that the
18	amount withdrawn shall not exceed the amount of the decline in
- 0	revenue certified.
19	I. If during the Board of Equalization certification process,
_	one or more of the revenue sources identified in paragraphs 1, 2 and
20	3 of subsection E of this section are forecasted to experience a
	revenue decrease, then the total deposits to the Revenue
21	Stabilization Fund as otherwise calculated under subsection E of
	this section shall be reduced in an amount equal to such revenue
22	decreases. For purposes of this subsection, "revenue decrease"
	means an identified revenue source derived in an amount less than
23	the five-year average for such revenue source.

1 2 3	SECTION 2. It being immediately necessary for the preservation of the public peace, health or safety, an emergency is hereby declared to exist, by reason whereof this act shall take effect and be in full force from and after its passage and approval."
4	AMENDMENT NO. 2. Restore the Enacting Clause
5	AMENDMENT NO. 3. Restore the title
6	Passed the House of Representatives the 6th day of April, 2020.
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9	Presiding Officer of the House of Representatives
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11	Passed the Senate the day of, 2020.
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14	Presiding Officer of the Senate
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1 ENGROSSED SENATE BILL NO. 617 By: Stanislawski of the Senate 2 and 3 Hilbert of the House 4 5 6 [public finance - Information Technology Consolidation and Coordination Act - Oklahoma State 7 Department of Education - effective date] 8 9 10 BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA: 11 SECTION 3. AMENDATORY 62 O.S. 2011, Section 34.11.1, as 12 last amended by Section 2, Chapter 384, O.S.L. 2017 (62 O.S. Supp. 13 2018, Section 34.11.1), is amended to read as follows: Section 34.11.1. A. There is hereby created the position of 14 15 Chief Information Officer who shall be appointed by the Governor. The Chief Information Officer, in addition to having authority over 16 the Information Services Division of the Office of Management and 17 Enterprise Services, shall also serve as Secretary of Information 18 Technology and Telecommunications or successor cabinet position and 19 shall have jurisdictional areas of responsibility related to 20 information technology and telecommunications systems of all state 21 agencies as provided for in state law. The salary of the Chief 22 Information Officer shall not be less than One Hundred Thirty 23 24

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Thousand Dollars (\$130,000.00) or more than One Hundred Sixty
 Thousand Dollars (\$160,000.00).

3 B. Any person appointed to the position of Chief Information4 Officer shall meet the following eligibility requirements:

1. A baccalaureate degree in Computer Information Systems,
Information Systems or Technology Management, Business
Administration, Finance, or other similar degree;

2. A minimum of ten (10) years of professional experience with
9 responsibilities for management and support of information systems
10 and information technology, including seven (7) years of direct
11 management of a major information technology operation;

Familiarity with local and wide-area network design,
 implementation, and operation;

14 4. Experience with data and voice convergence service15 offerings;

16 5. Experience in developing technology budgets;

17 6. Experience in developing requests for proposal and18 administering the bid process;

Experience managing professional staff, teams, and
 consultants;

8. Knowledge of telecommunications operations;

9. Ability to develop and set strategic direction for
information technology and telecommunications and to manage daily
development and operations functions;

10. An effective communicator who is able to build consensus;
 11. Ability to analyze and resolve complex issues, both logical
 and interpersonal;

4 12. Effective verbal and written communications skills and
5 effective presentation skills, geared toward coordination and
6 education;

7 13. Ability to negotiate and defuse conflict; and
8 14. A self-motivator, independent, cooperative, flexible and

9 creative.

10 С. The salary and any other expenses for the Chief Information 11 Officer shall be budgeted as a separate line item through the Office 12 of Management and Enterprise Services. The operating expenses of the Information Services Division shall be set by the Chief 13 Information Officer and shall be budgeted as a separate line item 14 15 through the Office of Management and Enterprise Services. The Office of Management and Enterprise Services shall provide adequate 16 office space, equipment and support necessary to enable the Chief 17 Information Officer to carry out the information technology and 18 telecommunications duties and responsibilities of the Chief 19 Information Officer and the Information Services Division. 20

D. 1. Within twelve (12) months of appointment, the first Chief Information Officer shall complete an assessment, which shall be modified annually pursuant to Section 35.5 of this title, of the implementation of the transfer, coordination, and modernization of

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1 all information technology and telecommunication systems of all state agencies in the state as provided for in the Oklahoma 2 Information Services Act. The assessment shall include the 3 information technology and telecommunications systems of all 4 5 institutions within The Oklahoma State System of Higher Education, the Oklahoma State Regents for Higher Education and the 6 telecommunications network known as OneNet as assembled and 7 submitted by the Oklahoma Higher Education Chief Information 8 9 Officer, as designated by the Oklahoma State Regents for Higher Education. 10

11 2. Within twelve (12) months of appointment, the first Chief 12 Information Officer shall issue a report setting out a plan of 13 action which will include the following:

- a. define the shared service model organization structure
 and the reporting relationship of the recommended
 organization,
- b. the implementation of an information technology and
 telecommunications shared services model that defines
 the statewide infrastructure environment needed by
 most state agencies that is not specific to individual
 agencies and the shared applications that are utilized
 across multiple agencies,

c. define the services that shall be in the shared
 services model under the control of the Information

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Services Division of the Office of Management and Enterprise Services,

- d. define the roadmap to implement the proposed shared services model. The roadmap shall include recommendations on the transfer, coordination, and modernization of all information technology and telecommunication systems of all the state agencies in the state,
- 9 e. recommendations on the reallocation of information 10 technology and telecommunication resources and 11 personnel,
- 12 f. a cost benefit analysis to support the recommendations 13 on the reallocation of information technology and 14 telecommunication resources and personnel,
- a calculation of the net savings realized through the 15 g. reallocation and consolidation of information 16 technology and telecommunication resources and 17 personnel after compensating for the cost of 18 contracting with a private consultant as authorized in 19 paragraph 4 of this subsection, implementing the plan 20 of action, and ongoing costs of the Information 21 Services Division of the Office of Management and 22 Enterprise Services, and 23
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h. the information required in subsection B of Section
 35.5 of this title.

3 3. The plan of action report shall be presented to the
4 Governor, Speaker of the House of Representatives, and the President
5 Pro Tempore of the State Senate.

4. The Chief Information Officer may contract with a private
consultant or consultants to assist in the assessment and
development of the plan of action report as required in this
subsection.

E. The Chief Information Officer shall be authorized to employ personnel, fix the duties and compensation of the personnel, not otherwise prescribed by law, and otherwise direct the work of the personnel in performing the function and accomplishing the purposes of the Information Services Division of the Office of Management and Enterprise Services.

16 F. The Information Services Division of the Office of 17 Management and Enterprise Services shall be responsible for the 18 following duties:

Formulate and implement the information technology strategy
 for all state agencies;

2. Define, design, and implement a shared services statewide
 infrastructure and application environment for information
 technology and telecommunications for all state agencies;

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3. Direct the development and operation of a scalable
 telecommunications infrastructure that supports data and voice
 communications reliability, integrity, and security;

4 4. Supervise the applications development process for those5 applications that are utilized across multiple agencies;

5. Provide direction for the professional development of
information technology staff of state agencies and oversee the
professional development of the staff of the Information Services
Division of the Office of Management and Enterprise Services;

Evaluate all technology and telecommunication investment
 choices for all state agencies;

12 7. Create a plan to ensure alignment of current systems, tools, 13 and processes with the strategic information technology plan for all 14 state agencies;

8. Set direction and provide oversight for the support and
 continuous upgrading of the current information technology and
 telecommunication infrastructure in the state in support of enhanced
 reliability, user service levels, and security;

9. Direct the development, implementation, and management of
 appropriate standards, policies and procedures to ensure the success
 of state information technology and telecommunication initiatives;

10. Recruit, hire and transfer the required technical staff inthe Information Services Division of the Office of Management and

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Enterprise Services to support the services provided by the Division
 and the execution of the strategic information technology plan;

3 11. Establish, maintain, and enforce information technology and 4 telecommunication standards;

5 12. Delegate, coordinate, and review all work to ensure quality
6 and efficient operation of the Information Services Division of the
7 Office of Management and Enterprise Services;

8 13. Create and implement a communication plan that disseminates 9 pertinent information to state agencies on standards, policies, 10 procedures, service levels, project status, and other important 11 information to customers of the Information Services Division of the 12 Office of Management and Enterprise Services and provide for agency 13 feedback and performance evaluation by customers of the Division;

14 14. Develop and implement training programs for state agencies 15 using the shared services of the Information Services Division of 16 the Office of Management and Enterprise Services and recommend 17 training programs to state agencies on information technology and 18 telecommunication systems, products and procedures;

19 15. Provide counseling, performance evaluation, training, 20 motivation, discipline, and assign duties for employees of the 21 Information Services Division of the Office of Management and 22 Enterprise Services;

16. For all state agencies, approve the purchasing of allinformation technology and telecommunication services and approve

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1 the purchase of any information technology and telecommunication
2 product except the following:

- a. a purchase less than or equal to Five Thousand Dollars
 (\$5,000.00) if such product is purchased using a state
 purchase card and the product is listed on either the
 Approved Hardware or Approved Software list located on
 the Office of Management and Enterprise Services
 website, or
- 9 b. a purchase over Five Thousand Dollars (\$5,000.00) and 10 less than or equal to Twenty-five Thousand Dollars (\$25,000.00) if such product is purchased using a 11 12 state purchase card, the product is listed on an information technology or telecommunications statewide 13 contract, and the product is listed on either the 14 15 Approved Hardware or Approved Software list located on the Office of Management and Enterprise Services 16 website; 17

18 17. Develop and enforce an overall infrastructure architecture
19 strategy and associated roadmaps for desktop, network, server,
20 storage, and statewide management systems for state agencies;

21 18. Effectively manage the design, implementation and support 22 of complex, highly available infrastructure to ensure optimal 23 performance, on-time delivery of features, and new products, and 24 scalable growth;

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19. Define and implement a governance model for requesting
 2 services and monitoring service level metrics for all shared
 3 services; and

20. Create the budget for the Information Services Division of
the Office of Management and Enterprise Services to be submitted to
the Legislature each year.

G. The State Governmental Technology Applications Review Board
shall provide ongoing oversight of the implementation of the plan of
action required in subsection D of this section. Any proposed
amendments to the plan of action shall be approved by the Board
prior to adoption.

12 Η. 1. The Chief Information Officer shall act as the Information Technology and Telecommunications Purchasing Director 13 for all state agencies and shall be responsible for the procurement 14 15 of all information technology and telecommunication software, hardware, equipment, peripheral devices, maintenance, consulting 16 services, high technology systems, and other related information 17 technology, data processing, telecommunication and related 18 peripherals and services for all state agencies. The Chief 19 Information Officer shall establish, implement, and enforce policies 20 and procedures for the procurement of information technology and 21 telecommunication software, hardware, equipment, peripheral devices, 22 maintenance, consulting services, high technology systems, and other 23 related information technology, data processing, telecommunication 24

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and related peripherals and services by purchase, lease-purchase,
 lease with option to purchase, lease and rental for all state
 agencies. The procurement policies and procedures established by
 the Chief Information Officer shall be consistent with The Oklahoma
 Central Purchasing Act.

The Chief Information Officer, or any employee or agent of 6 2. the Chief Information Officer acting within the scope of delegated 7 authority, shall have the same power and authority regarding the 8 9 procurement of all information technology and telecommunication 10 products and services as outlined in paragraph 1 of this subsection 11 for all state agencies as the State Purchasing Director has for all 12 acquisitions used or consumed by state agencies as established in The Oklahoma Central Purchasing Act. Such authority shall, 13 consistent with the authority granted to the State Purchasing 14 Director pursuant to Section 85.10 of Title 74 of the Oklahoma 15 Statutes, include the power to designate financial or proprietary 16 information submitted by a bidder confidential and reject all 17 requests to disclose the information so designated, if the Chief 18 Information Officer requires the bidder to submit the financial or 19 proprietary information with a bid, proposal, or quotation. 20

I. The Information Services Division of the Office of
Management and Enterprise Services and the Chief Information Officer
shall be subject to The Oklahoma Central Purchasing Act for the
approval and purchase of equipment and products not related to

1 information and telecommunications technology, equipment, software, 2 products and related peripherals and services and shall also be 3 subject to the requirements of the Public Competitive Bidding Act of 1974, the Oklahoma Lighting Energy Conservation Act and the Public 4 5 Building Construction and Planning Public Facilities Act when procuring data processing, information technology, 6 telecommunication, and related peripherals and services and when 7 constructing information technology and telecommunication 8 9 facilities, telecommunication networks and supporting infrastructure. The Chief Information Officer shall be authorized 10 to delegate all or some of the procurement of information technology 11 and telecommunication products and services and construction of 12 facilities and telecommunication networks to another state entity if 13 the Chief Information Officer determines it to be cost-effective and 14 in the best interest of the state. The Chief Information Officer 15 shall have authority to designate information technology and 16 17 telecommunication contracts as statewide contracts and mandatory statewide contracts pursuant to Section 85.5 of Title 74 of the 18 Oklahoma Statutes and to negotiate consolidation contracts, 19 enterprise agreements and high technology systems contracts in 20 accordance with the procedures outlined in Section 85.9D of Title 74 21 of the Oklahoma Statutes. Any contract entered into by a state 22 agency for which the Chief Information Officer has not acted as the 23 Information Technology and Telecommunications Purchasing Director as 24

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required in this subsection or subsection H of this section, shall
 be deemed to be unenforceable and the Office of Management and
 Enterprise Services shall not process any claim associated with the
 provisions thereof.

5 J. The Chief Information Officer shall establish, implement, 6 and enforce policies and procedure for the development and 7 procurement of an interoperable radio communications system for 8 state agencies. The Chief Information Officer shall work with local 9 governmental entities in developing the interoperable radio 10 communications system.

11 K. The Chief Information Officer shall develop and implement a 12 plan to utilize open source technology and products for the 13 information technology and telecommunication systems of all state 14 agencies.

L. All state agencies and authorities of this state and all officers and employees of those entities shall work and cooperate with and lend assistance to the Chief Information Officer and the Information Services Division of the Office of Management and Enterprise Services and provide any and all information requested by the Chief Information Officer.

21 M. The Chief Information Officer shall prepare an annual report 22 detailing the ongoing net saving attributable to the reallocation 23 and consolidation of information technology and telecommunication 24 resources and personnel and shall submit the report to the Governor,

the Speaker of the House of Representatives, and the President Pro
 Tempore of the Senate.

3 For purposes of the Oklahoma Information Services Act, Ν. unless otherwise provided for, "state agencies" shall include any 4 5 office, officer, bureau, board, commission, counsel, unit, division, body, authority or institution of the executive branch of state 6 7 government, whether elected or appointed; provided, except with respect to the provisions of subsection D of this section, the term 8 9 "state agencies" shall not include institutions within The Oklahoma 10 State System of Higher Education, the Oklahoma State Regents for 11 Higher Education and the telecommunications network known as OneNet. 12 O. With the exception of network hosting, data hosting, network security, server security and systems software support, the 13 provisions of this section shall not apply to the Oklahoma State 14 15 Department of Education and the Oklahoma Department of Career and 16 Technology Education. Internal help desk support for employees of the Oklahoma State Department of Education shall be jointly provided 17 by the Information Services Division of the Office of Management and 18 Enterprise Services and the Information Services Division of the 19 Oklahoma State Department of Education. 20

21 P. As used in this section:

1. "High technology system" means advanced technological
 equipment, software, communication lines, and services for the
 processing, storing, and retrieval of information by a state agency;

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1	2. "Consolidation contract" means a contract for several state
2	or public agencies for the purpose of purchasing information
3	technology and telecommunication goods and services; and
4	3. "Enterprise agreement" means an agreement for information
5	technology or telecommunication goods and services with a supplier
6	who manufactures, develops and designs products and provides
7	services that are used by one or more state agencies.
8	SECTION 4. This act shall become effective November 1, 2019.
9	Passed the Senate the 13th day of March, 2019.
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11	Presiding Officer of the Senate
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13	Passed the House of Representatives the day of,
14	2019.
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16	Presiding Officer of the House
17	of Representatives
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