

Security Official: Manage Access (Approve or Deny Requests)

[Updated 12/2/2019](#)

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Introduction

This document will outline the steps a **Security Official** needs to take to **approve or deny role requests from additional users**, so they can view information about or perform an action, such as submitting performance data on behalf of the organization.

All Security Officials will approve role requests by signing into the [QPP website](#), [gpp.cms.gov](#), which allows Security Officials to manage all of their Quality Payment Program activities in one place.

The main difference between the Security Official role and the Staff User role is that Security Officials are responsible for approving (or denying) role requests from additional users for their organization. If you are the only Security Official for your organization, you will be responsible for approving all role requests.

Helpful Hint

Consider adding a second (or third) Security Official to your organization to ensure someone is always available to approve role requests.

There is no limit to the number of Security Officials your organization can have.

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There are three simple steps for approving (or denying) role requests:

1. Sign into the [QPP website](#)
2. Navigate to Manage Access
3. Approve or deny Pending Requests in your queue
4. Confirmation of approval or denial

Approval/Denial Role Request Workflow with Screenshots

Step 1: Sign in to the QPP Website

1. Go to qpp.cms.gov and click **Sign In**, in the upper right-hand corner.
2. Enter your **User ID** and **password** in the requested fields, agree to the **Statement of Truth**, and click **Sign In** (you will be prompted to provide a security code from your two-factor authentication.)

Returning users:

Sign in with the same credentials you've previously used.

New users:

Sign in with your newly created HARP credentials.

Don't have an account?

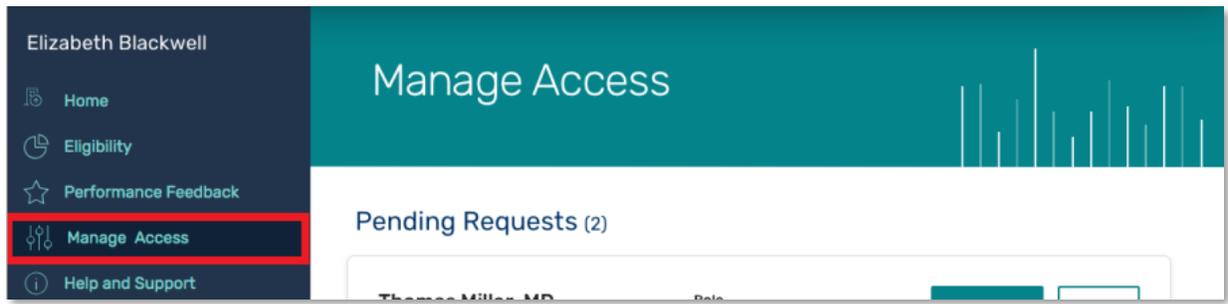
Click [Register](#) next to Sign In and review the **Register for a HARP Account** document in this [guide](#).

Have questions? Contact the Quality Payment Program
By Phone: 1-866-288-8292 (TTY: 1-877-715-6222) or By Email: QPP@cms.hhs.gov
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Step 2: Navigate to Manage Access

Once you are signed in to your QPP Account on qpp.cms.gov, click **Manage Access** on the left-hand navigation.

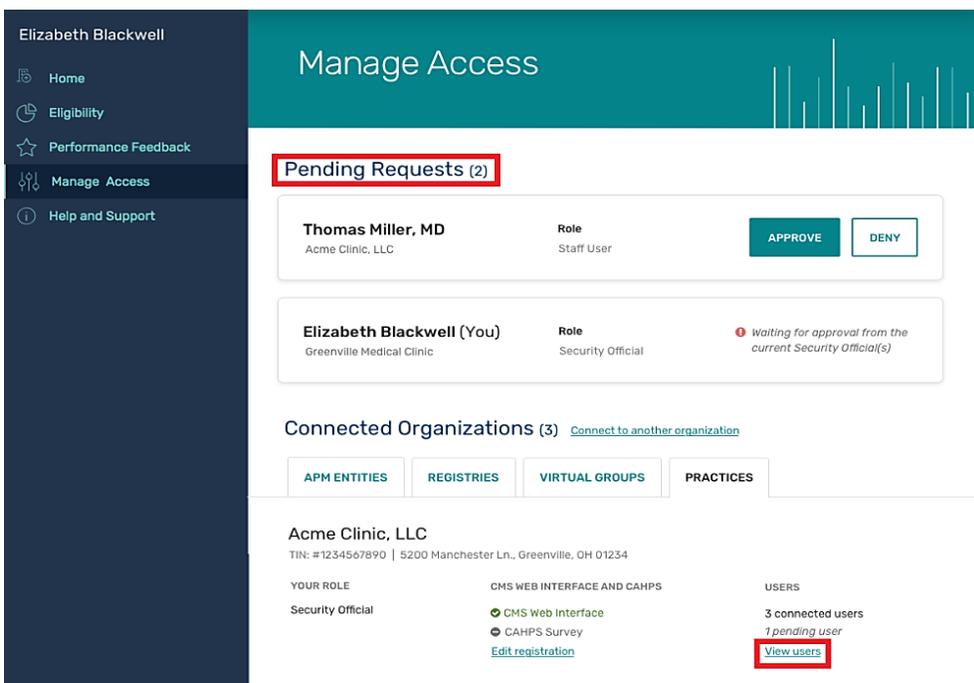


Step 3: View Pending Role Requests

As a **Security Official**, you are responsible for **reviewing** outstanding role requests from other users and either **approving** or **denying** their requests.

You can view pending role requests directly on the **Manage Access** page or by clicking a link to **View Users** associated with an organization.

Note: This option **only** displays for Security Officials.



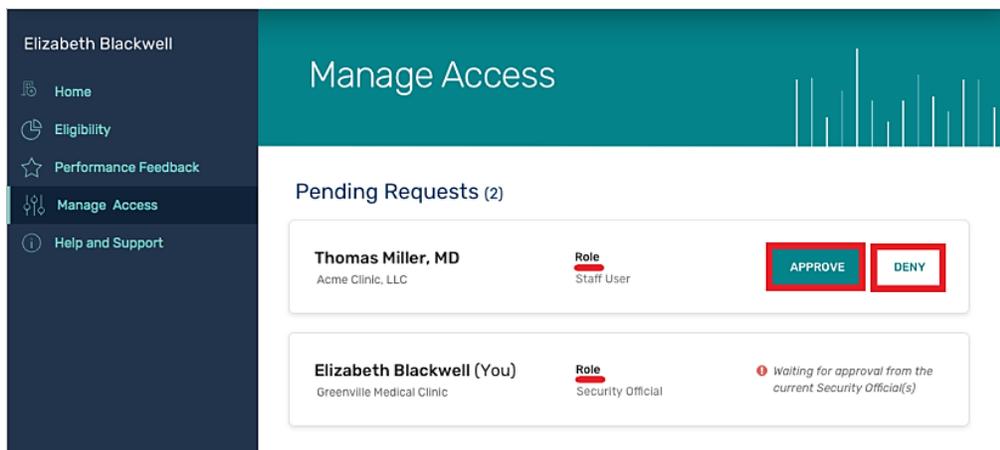
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Pending Requests on the Manage Access Page

This page includes any role requests you have **initiated** and any **pending requests from other users** that you need to approve or deny as a current Security Official for an organization(s).

If you are a Security Official for multiple organizations, you will see pending requests for all of the organizations you represent on this page.

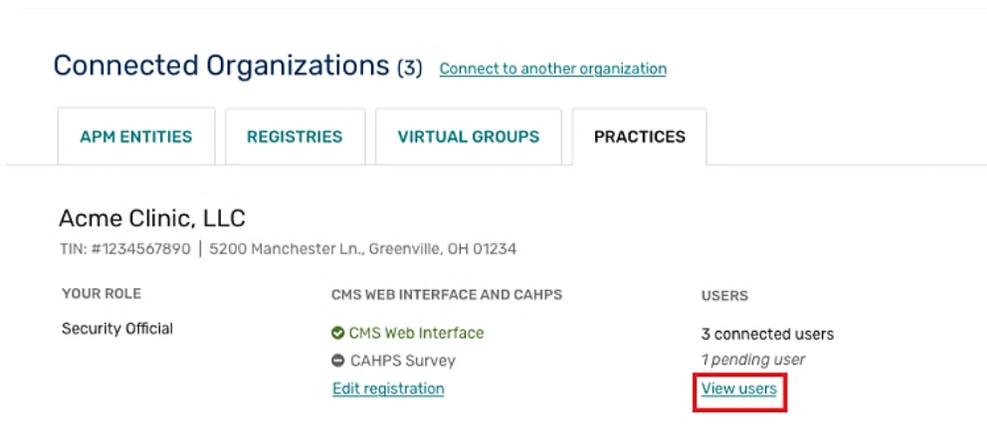


The screenshot shows the 'Manage Access' page for Elizabeth Blackwell. The left sidebar contains navigation links: Home, Eligibility, Performance Feedback, Manage Access (highlighted), and Help and Support. The main content area is titled 'Manage Access' and shows 'Pending Requests (2)'. The first request is for Thomas Miller, MD (Acme Clinic, LLC) with the role of Staff User, featuring 'APPROVE' and 'DENY' buttons. The second request is for Elizabeth Blackwell (You) (Greenville Medical Clinic) with the role of Security Official, featuring a status message: 'Waiting for approval from the current Security Official(s)'.

Each request will identify the name of the requester, the role they are requesting, and the organization they represent. Select **Approve** or **Deny** next to each name as appropriate.

Pending Requests Connected Users Page

1. Under Connected Organizations, find the **organization name** you are interested in reviewing.
2. Click **View Users** (only visible to Security Officials) to view all of the organization's **connected users**.



The screenshot shows the 'Connected Organizations (3)' page with a link to 'Connect to another organization'. There are four tabs: APM ENTITIES, REGISTRIES, VIRTUAL GROUPS, and PRACTICES. The 'Acme Clinic, LLC' organization is selected, showing its TIN and address. Under 'YOUR ROLE', it lists 'Security Official'. Under 'CMS WEB INTERFACE AND CAHPS', it lists 'CMS Web Interface' and 'CAHPS Survey' with an 'Edit registration' link. Under 'USERS', it shows '3 connected users' and '1 pending user', with a 'View users' button highlighted by a red box.

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Here you can view **all users** associated with the organization, including users from the organization whose requests have been accepted (**connected** users) and users whose requests are **pending**. Select **Approve** or **Deny** next to each name as appropriate.

The **Pending Requests** section will identify the name of the requester and the role they are requesting.

Step 4: Confirmation of Approval or Denial

You will receive a pop-up notification and an email notification confirming your decision to approve or deny a role request.

The users you are approving and denying roles for will also receive an email notification informing them of your decision.

Role Approval Notification	Role Denial Notification

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Removal of User Access

As a Security Official, you are responsible for managing your organization's access.

If a staff member leaves your organization or no longer needs access to the organization's QPP information, you and the organization's other Security Officials (if applicable), are responsible for removing their access.

To remove a user's access, you will follow four steps:

1. Navigate to Manage Access
2. Find User's Organization
3. Remove User's Access
4. Confirm Removal of User's Access
5. Confirmation Notification of Successful Removal

Step 1: Navigate to Manage Access

Click **Manage Access** on the left-hand navigation.

The screenshot displays the CMS user interface. On the left, a dark blue navigation menu lists several options: Account Home, Eligibility & Reporting, Facility Based Preview, Performance Feedback, APM Incentive Payments, **Manage Access** (highlighted with a red box), Registry/QCDR Self-Nomination, and Help and Support. The main content area shows two organization profiles. The first is 'Elig WI Org 11' with TIN: 000153214 and address: 6444 Black Fords Suite 409 Suite 5549, Bakerborough, CT 118291125172090. It lists 'CMS WEB INTERFACE AND CAHPS' with 'CMS Web Interface' and 'CAHPS Survey' both marked as 'Not Registered'. The second profile is 'Rolfson - Nienow' with TIN: 000262241 and address: 7127 Melissa Mountains Suite 1438, New Barbarastad, NC 520366503007220. It shows '1 connected user' and a 'View users' link. On the right side of the Rolfson - Nienow profile, there are links for 'CMS Web Interface' and 'CAHPS Survey', both marked as 'Not Registered', and an 'Edit registration' link.

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Step 2: Find the User's Organization

From your Connected Organizations, find the organization that the user is associated with and click **View Users**.



Elig Org 24
TIN: 000573829 | 6259 Duran Turnpike Apt. 273 Suite 3474, East Kathryn, MT 2748879706P1406

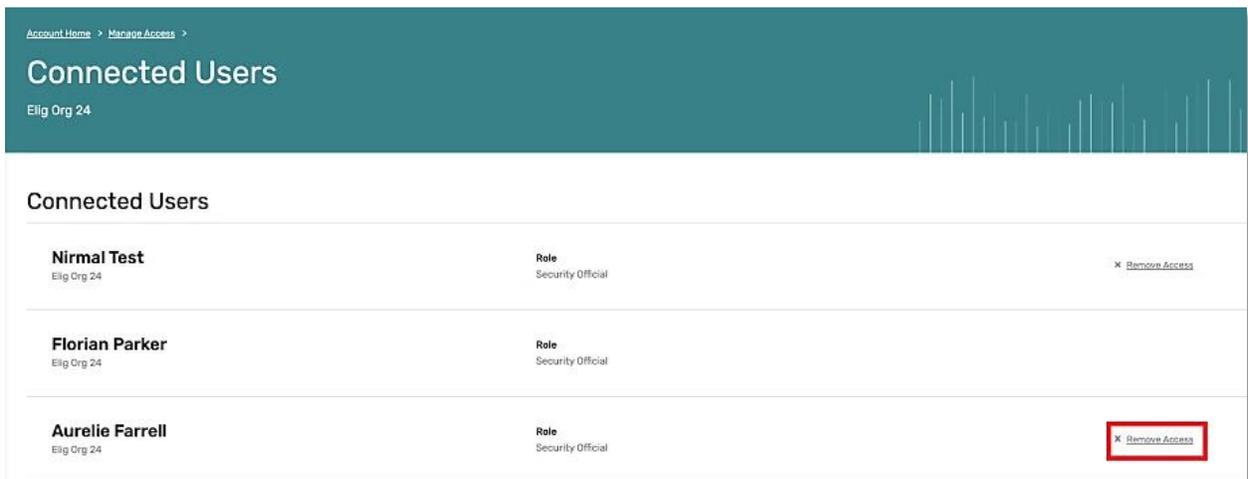
USERS
22 connected users
[View users](#)

CMS WEB INTERFACE AND CAHPS
CMS Web Interface ● Not Registered
CAHPS Survey ● Not Registered
[Edit registration](#)

YOUR ROLE
Security Official

Step 3: Remove User's Access

From the organization's Connected Users, find the user's name, and click **Remove Access**.



Account Home > Manage Access >

Connected Users

Elig Org 24

Connected Users	Role	
Nirmal Test Elig Org 24	Security Official	X Remove Access
Florian Parker Elig Org 24	Security Official	
Aurelie Farrell Elig Org 24	Security Official	X Remove Access

Note: You cannot remove your own access. If you need to remove your access, another Security Official associated with the organization must do so.

If you are the organization's only Security Official, contact the Quality Payment Program using the information at the bottom of each page of this document. When you contact the Quality Payment Program, please be prepared with your organization's TIN.

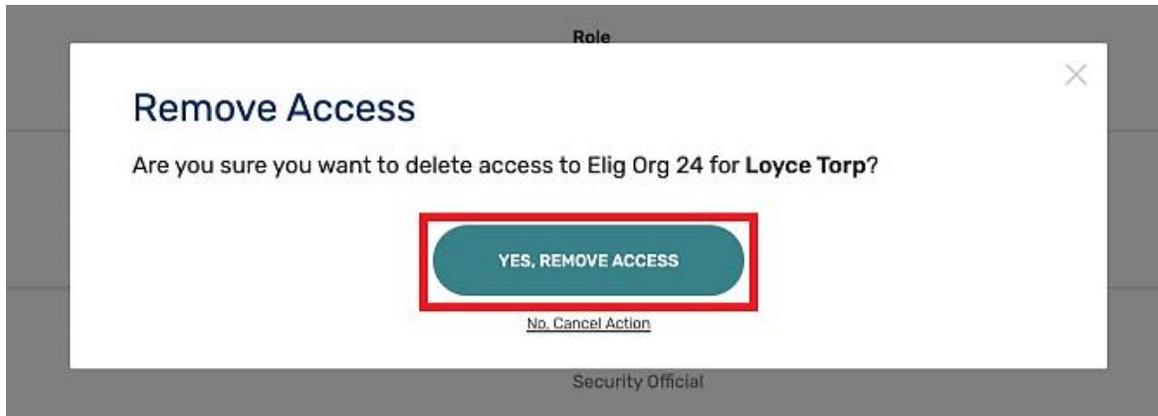
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Step 4: Confirm Removal of User's Access

After clicking Remove Access, you will be asked to confirm the removal of the user's access by clicking **Yes, Remove Access**.

If you accidentally selected the wrong user, you can cancel by clicking **No, Cancel Action**.



Step 5: Confirmation of Successful Access Removal

Once you confirm the removal of a user's access, you will be redirected back to your Connected Organizations and receive a **confirmation notification** in the lower right corner.



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Next Steps

- Monitor your email for pending role request notifications so you can approve them quickly.
- Consider asking another person in your organization to request the Security Official role, so there is always someone available to approve requests.

Helpful Hint

Consider creating a recurring calendar reminder to sign in to qpp.cms.gov so you can review and approve any pending requests during high volume request periods.

Frequently Asked Questions

1. How are requesters notified of my decision to approve or deny their request?

Requesters will receive an email telling them whether their request was approved or denied. This email will be sent to the email address they provided when registering for their HARP account.

2. I accidentally denied a request that I meant to approve. What do I do?

Contact the person whose request you denied and ask them to resubmit their request. If you don't know how to contact the person, you will need to wait for them to resubmit the request on their own.

3. How many requests should I expect to approve?

The number of requests you receive will depend on the size of your organization and how your organization will submit data. Generally, you should anticipate a higher volume of requests before and during the submission period and the targeted review period. For additional information on the submission period for this program year, please visit the [QPP website](#).

4. How do I remove a user who should no longer be authorized for my organization?

If you are a Security Official, you can remove other user's access for your organization under **Manage Access**. For step-by-step instructions on removing a user's access, visit [Removal of Roles and Access](#) in this resource.

You cannot remove your own access. If your access needs to be removed, ask another Security Official at your organization to remove your access. If you are the only Security Official at your organization, contact the Quality Payment Program using the information at the bottom of each page of this resource for assistance. Please come prepared with your organization's Tax Identification Number (TIN).

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Version History

Date	Description of Change
12/2/19	Updated to include user access removal process
07/01/19	Updated Supporting documents in the guide
12/18/18	Original posting

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