

Solutions that Matter

IEP-at-a-Glance Document Tip Sheet

The purpose of the IEP-at-a-Glance Document is to provide users with a simplified version of information in the currently valid finalized IEP. The document includes the following:

- The begin and end dates of the IEP
- Special Education and Related and/or Other Services
- Supplemental Aids/Services/Accommodations/Modifications for Classroom Activities, District Tests and State Tests
- Statements for the Case Manager and General Education Teacher(s) to review and acknowledge
- Signature and date lines for the Case Manager and General Education Teacher(s)

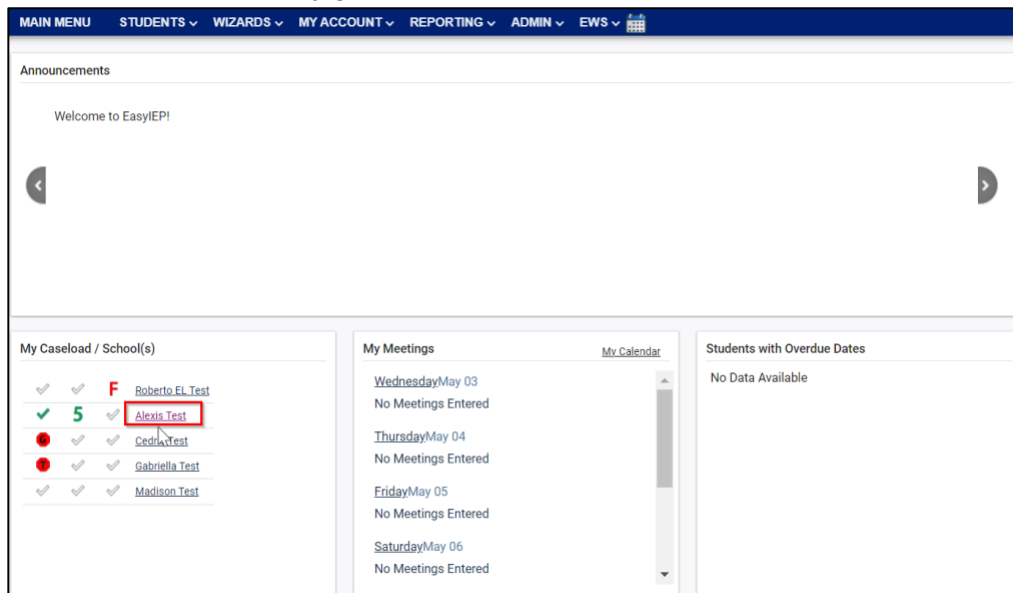
The IEP-at-a-Glance document will automatically be created when an IEP is finalized regardless of meeting purpose. It can be viewed on the Documents tab.

IEP Document Documents				
Document ID	Date Created	Created By	Document	Status
12187448	05/04/2023		IEP at a Glance	Final
12187447	05/04/2023		IEP Document	Final

The IEP-at-a-Glance document can also be created using the Documents tab for an IEP completed prior to this update to ECATS. NOTE: the IEP-at-a-Glance document is not available for creation through Wizards.

To access the document the user must:

- Log into ECATS.
- Click on a student's name to enter the student's record.



MAIN MENU STUDENTS WIZARDS MY ACCOUNT REPORTING ADMIN EWS

Announcements

Welcome to EasyIEP!

My Caseload / School(s)

✓	✓	F	Roberto El Test
✓	5	✓	Alexis Test
✓	✓	✓	Cecilia Test
✓	✓	✓	Gabriella Test
✓	✓	✓	Madison Test

My Meetings

My Calendar

Wednesday May 03
No Meetings Entered

Thursday May 04
No Meetings Entered

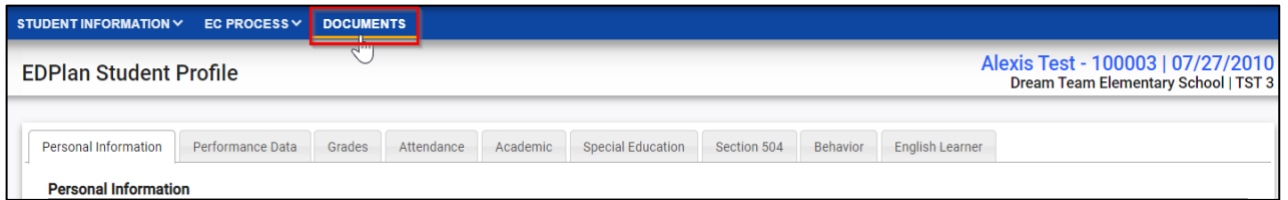
Friday May 05
No Meetings Entered

Saturday May 06
No Meetings Entered

Students with Overdue Dates

No Data Available

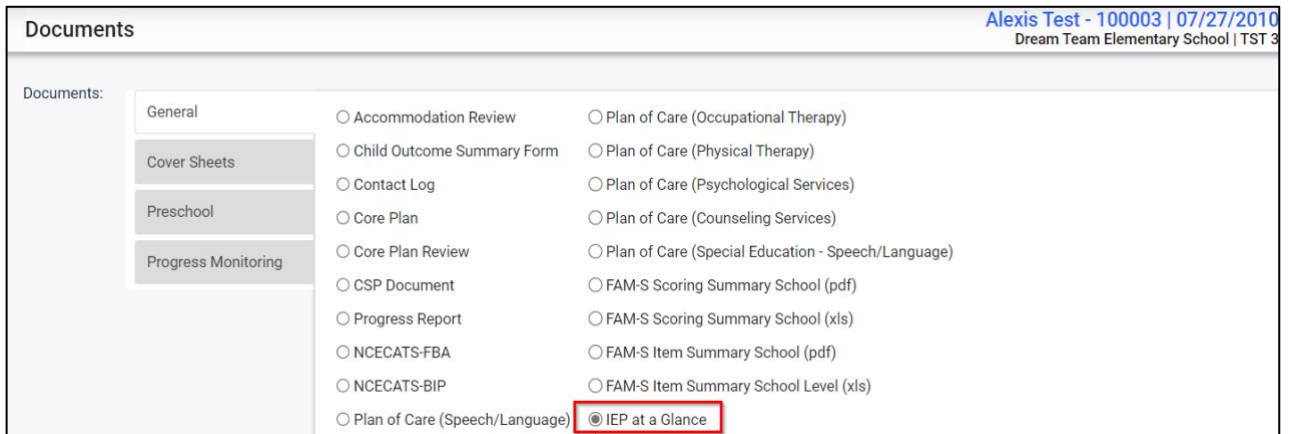
- Click on DOCUMENTS.



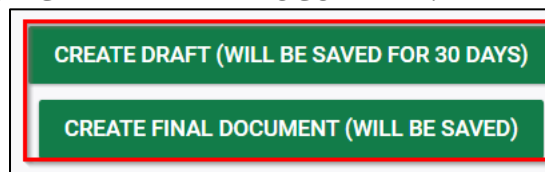
- Select the General tab.



- Click the circle beside “IEP at a Glance.”



- Click “CREATE DRAFT” or “CREATE FINAL DOCUMENT”.



- Select the IEP Event for which you would like to create the IEP-at-a-Glance document.
 - Note – if you do not see Annual Review or Addendum beside the dates of an event, it could mean dates have been imported or entered manually, and there is no finalized IEP for those dates (see Student History screen shot below).

Create Draft document
Alexis Test - 100003 | 07/27/2010
Dream Team Elementary School | TST 3

The following information is required before you can create this Draft Document

IEP at a Glance

Generate an IEP At a Glance for the following IEP:

☒ 11/11/2022 10/05/2023 Addendum
☐ 10/05/2022 10/05/2023
☐ 11/01/2021 10/31/2022 Annual Review
☐ 10/10/2020 10/09/2021 Annual Review

Student History									
Alexis Test (✓5) - 100003 07/27/2010 Dream Team Elementary School TST 3									
Status	Child Study Date	Referral Date	Consent Date	Proj Consent Date	Elig Date	Proj Elig Date	IEP Date	Proj IEP Date	
SpecialEd					10/03/2022	10/03/2025	11/11/2022	10/05/2023	
504 Status	504 Referral Date	504 Eligibility Date	Proj 504 Eligibility Date		Cur 504 Date		Proj 504 Date		
Eligible	11/04/2021	06/02/2022	06/02/2025		06/02/2022				
Event ID	Event Date*	Event Type	(transferred from)	Begin Date	End Date	User	Document	Date Created	
1743	11/11/2022	IEP		11/11/2022	10/05/2023	Special Ed Test	IEP Document (ID# 2357)	05/03/2023 10:16 (0 days)	
1728	11/11/2022	Gifted Eligibility Determination		11/11/2022		Kristin Kennedy		03/21/2023 12:31 (43 days)	
1539	10/11/2022	IEP Progress Monitoring Change		10/07/2022	10/05/2023	Corey Litwiller		10/11/2022 16:00 (204 days)	
1662	12/06/2022	Progress Report (2022 - Reporting Period 2)				Bill DiPietro	Progress Report (ID# 2263)	12/06/2022 16:17 (148 days)	
1538	10/05/2022	IEP		10/05/2022	10/05/2023	Corey Litwiller		10/11/2022 16:00 (204 days)	

- Click “CREATE DRAFT” or “CREATE FINAL DOCUMENT”.

CREATE DRAFT DOCUMENT

CREATE FINAL DOCUMENT

- Click view to display the document.

Download Draft Document
Alexis Test - 100003 | 07/27/2010
Dream Team Elementary School | TST 3

IEP at a Glance: [view](#)

- Click the printer icon to print the document for this student. Remember – draft documents will have the word “Proposed” as a watermark.



neccats ref dpiqa
IEP at a Glance

Student: Alexis Test	Student UID #: 100003	DOB: 07/27/2010
School: Dream Team Elementary School	Grade: Sixth Grade	Age: 12
Primary Eligibility: SI	Secondary Eligibility:	

IEP At a Glance
as of: 05/03/2023
From: 11/11/2022 To: 10/05/2023, Addendum

Specially Designed Instruction:

Service	Amount of Time in Minutes	Frequency	Location	Duration
Academic Skills	22 minute(s)	2 per day	Special Education	11/11/2022 to 10/05/2023

Related Services and/or Other Support Services:

Service	Amount of Time in Minutes	Frequency	Location	Duration	Service Method
Speech/Language	40 minute(s)	7 per month	General Education	11/11/2022 to 10/05/2023	☒ Goal Annual Goal for Phonological Awareness

Once the IEP-at-a-Glance document is created (either automatically with a finalized IEP or through the documents tab for an earlier IEP), you can batch print the documents for all students at one time. To do this, go to My Account > My Docs.

MAIN MENU STUDENTS WIZARDS MY ACCOUNT REPORTING ADMIN EWS

MY DOCS
MY INFO
MY REPORTS

Announcements
EWS Update – Third Pa
Data Now Available!

- Click on the column header “Document.” This will put all of the same documents together.

Documents for Students of Special Ed Test

This page lists documents you've created, or that were created by someone else for Students for whom you are the Case Manager, within the past year (including draft documents that have not expired), or a subset of those documents if the search page was used or if coming from the Progress Report Wizard. This page appears immediately after running the Progress Report Wizard, and can always be accessed by using the "My Docs" button in the menu above. To print a document, click on the "Document Type" entry in the list, then use the printer icon that appears in the toolbar that appears directly above the document itself.

CHECK ALL CHECK NONE

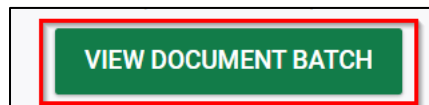
Date Created	Created By	Student	Batch	Document	Year / Report Pd	Status
05/03/2023	Special Ed Test	Alexis Test	☐	IEP at a Glance	PDF	(Draft)
05/03/2023	Special Ed Test	Alexis Test	☐	IEP Document	PDF	Final
05/03/2023	Special Ed Test	Alexis Test	☐	IEP at a Glance	PDF	Final

05/03/2023	Special Ed Test	Alexis Test	☐	IEP Document	PDF	Final
05/03/2023	Special Ed Test	Alexis Test	☐	IEP at a Glance	PDF	(Draft)
05/03/2023	Special Ed Test	Alexis Test	☐	IEP at a Glance	PDF	Final
05/03/2023	Special Ed Test	Lilly Test	☐	IEP at a Glance	PDF	(Draft)
05/03/2023	Special Ed Test	Nick Test	☐	IEP at a Glance	PDF	(Draft)
05/03/2023	Special Ed Test	Xavier Test	☐	IEP at a Glance	PDF	(Draft)
08/08/2022	Special Ed Test	Alfie Test	☐	Progress Report (2022-2023 - Reporting Period 1)	PDF	Final

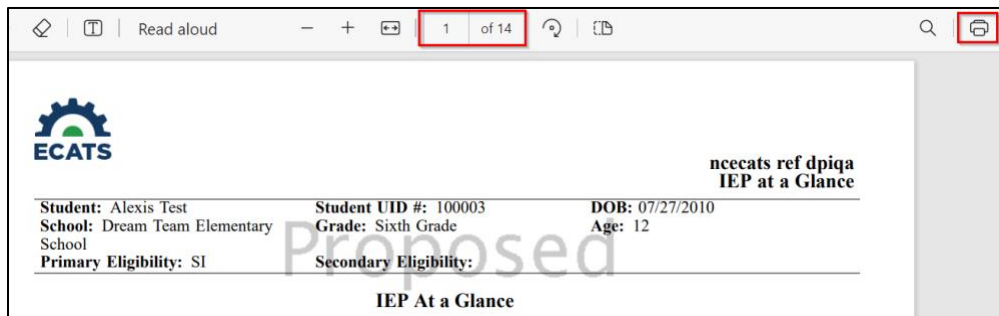
- Click the check box under Batch Print for each IEP-at-a-Glance document that you would like to print.

Date Created	Created By	Student	Batch	Document	Year / Report Pd	Status
05/03/2023	Special Ed Test	Alexis Test	☐	IEP Document	PDF	Final
05/03/2023	Special Ed Test	Alexis Test	☒	IEP at a Glance	PDF	(Draft)
05/03/2023	Special Ed Test	Alexis Test	☒	IEP at a Glance	PDF	Final
05/03/2023	Special Ed Test	Lilly Test	☒	IEP at a Glance	PDF	(Draft)
05/03/2023	Special Ed Test	Nick Test	☒	IEP at a Glance	PDF	(Draft)
05/03/2023	Special Ed Test	Xavier Test	☒	IEP at a Glance	PDF	(Draft)
08/08/2022	Special Ed Test	Alfie Test	☐	Progress Report (2022-2023 - Reporting Period 1)	PDF 2022-2023 / Reporting Period 1	Final

- Click **VIEW DOCUMENT BATCH** at the bottom of the screen.



- This will open all the IEP-at-a-Glance documents you selected. You can see the number of pages across the top and scroll to view the document for each student. Click the printer icon to print all the documents in the batch.



300.323(d) When IEPs must be in effect.

(d) Accessibility of child's IEP to teachers and others

Each public agency must ensure that—

- The child's IEP is accessible to each regular education teacher, special education teacher, related service provider, and other service provider who is responsible for its implementation; and
- Each teacher and provider described in paragraph (d)(1) of this section is informed of
 - His or her specific responsibilities related to implementing the child's IEP; and
 - The specific accommodations, modifications, and supports that must be provided for the child in accordance with the IEP.

For this reason, the IEP-at-a-Glance provides assurance statements along with signature lines as an option for documenting the IEP was accessible to teachers and others. Because EC Teachers and Related Service Providers have regular access to students they directly work with, they are not included on the IEP-at-a-Glance document.

Solutions that Matter

A PSU may determine the need for all service providers' signatures in addition to General Education Teachers, locally.

The first section is for the Case Manager of the student only:

Case Manager Section:

CASE MANAGER	
☐ I have reviewed the student's IEP and scheduled the services required.	
☐ I have provided a copy of the IEP-At-A-Glance to all the student's teachers.	
☐ I met with all the student's teachers to review the services and supports required to participate fully in general education.	
_____ SIGNATURE OF CASE MANAGER	_____ DATE

The second section is for General Education Teachers. There are multiple lines included so that Case Managers can gather all signatures on one document once the information has been reviewed with the General Education Teacher. Once the signatures have been gathered, the signature page can be shared with those involved for their personal documentation.

General Education Teacher(s) Section:

GENERAL EDUCATION TEACHER(S)	
☐ I have received a copy of the student's IEP-At-A-Glance.	
☐ I understand my role and responsibilities regarding the support this student requires to participate fully in general education.	
☐ I understand that I should request an IEP Team meeting if I believe the student's needs have changed and a review and revision to the IEP may be necessary.	
_____ SIGNATURE OF GENERAL EDUCATION TEACHER / SUBJECT	_____ DATE
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