

## Connect as a Clinician

[Updated 11/04/2021](#)

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### Important!

The clinician role is **view-only role** intended to give individual clinicians access to their **Merit-based Incentive Payment System (MIPS)** performance feedback.

This role **isn't** appropriate for third parties or practice representatives.

If you're a third party or practice representative, you'll need the **Staff User** role for your practice or registry organization. Review the **Connect to an Organization** document in the [QPP Access User Guide \(ZIP file\)](#).

### Attention Representatives of Medicare Shared Savings Program (Shared Savings Program) Accountable Care Organizations (ACOs):

Shared Savings Program ACOs have a different Health Care Quality Information System (HCQIS) Access Roles and Profile system (HARP) account creation and Quality Payment Program (QPP) role management process. ACOs will no longer be able to perform these actions on [qpp.cms.gov](#).

If your organization is a Shared Savings Program ACO, please **DO NOT** follow the information in this document. Instead, please refer to the **Medicare Shared Savings Program ACOs: Creating and Managing a HARP Account with a QPP Role in ACO-MS document (PDF)** in the [QPP Account Access Guide](#) (ZIP file) for information on how to obtain a HARP account with a QPP Security Official or Staff User role and manage your role in the [ACO Management System \(ACO-MS\)](#). If you are your ACO's QPP Security Official or Staff User contact in ACO-MS, then you can sign in to [qpp.cms.gov](#) using your ACO-MS Username and Password.

Please note that the ACO-MS process only applies to representatives of a Shared Savings Program ACO, and not to the Participant TINs in the ACO. Representatives of a Participant TIN will still need to create an account on [harp.cms.gov](#) and request and manage their QPP role on [qpp.cms.gov](#), using the information in this resource.

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## Introduction

We've created a role just for **clinicians** that will allow you to see the information that's relevant and specific to your participation in the Quality Payment Program.

The Clinician Role Lets You:	The Clinician Role:
✓ View your MIPS performance feedback, final score and the payment adjustment information for each practice, virtual group, and APM Entity you're associated with	X Doesn't require you to request access to each practice, virtual group, or APM Entity you're associated with
✓ View your MIPS eligibility details (including low-volume threshold data) for each practice you're associated with	X Doesn't allow you to see information about the other clinicians in your practice
✓ View your APM Incentive information	X Doesn't allow you to submit data
	X Doesn't allow you to preview your public reporting data for Physician Compare or successor website

Have questions? Contact the Quality Payment Program  
By Phone: 1-866-288-8292 (Customers who are hearing impaired can dial 711 to be connected to a TRS Communications Assistant) or By Email: [QPP@cms.hhs.gov](mailto:QPP@cms.hhs.gov)  
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## Getting Started

### Sign In to the Quality Payment Program

1. Go to [qpp.cms.gov](http://qpp.cms.gov) and click **Sign In** on the upper right-hand corner.
2. Enter your **User ID** and **Password**.
3. Check **Yes, I agree** next to the Statement of Truth and then click **Sign In**.

Note: You'll be prompted to provide a security code from your two-factor authentication.

Returning users:

**Sign in** with the same credentials you've previously used.

New users:

Sign in with your newly created HARP credentials.

**Don't have an account?**

Select **Register** next to Sign In and review the **Register for a HARP Account document** in this [guide](#).

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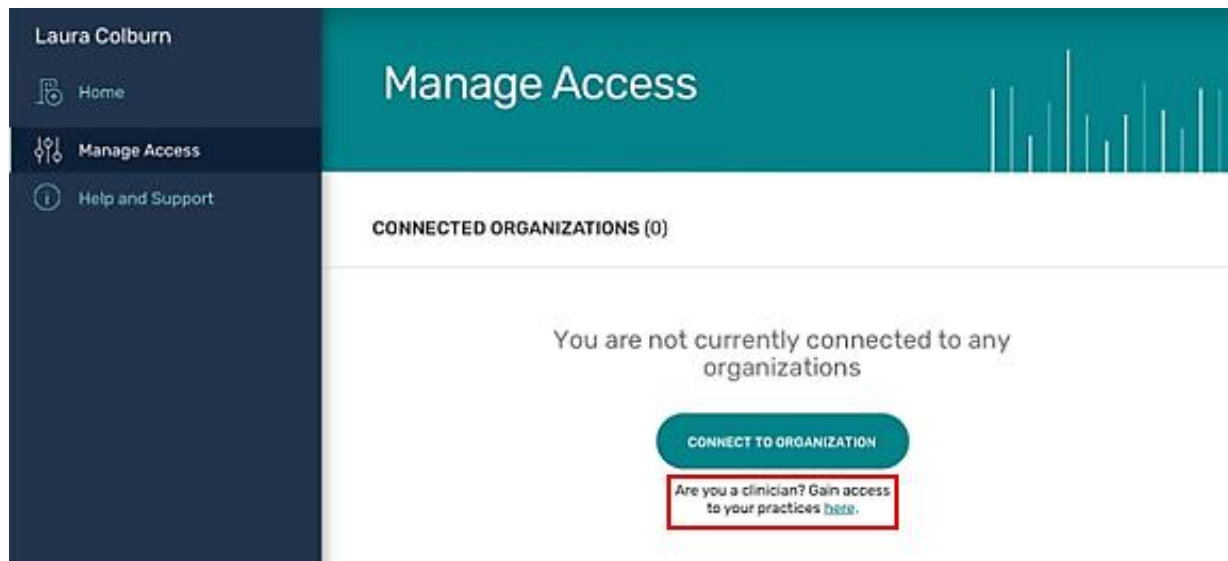
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## Navigate to Manage Access

Click **Manage Access** found in the left-hand navigation pane. The information displayed in your **Manage Access** depends on whether you connected to an organization.

### **You Have No Connected Organizations**

Click here under the Connect to Organization button.



After you click here, your request to connect as a clinician will be submitted and you'll move onto the [next step](#) of where we'll **verify your identity**.

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## You Have One or More Connected Organizations

You'll see the organizations you already have permission to access. Click **Connect to Another Organization** to connect to all of your organizations as a clinician.

Elizabeth Blackwell

- Home
- Eligibility
- Performance Feedback
- Manage Access**
- Help and Support

### Manage Access

Connected Organizations (3) [Connect to another organization](#)

#### Connected Organizations (3) [Connect to another organization](#)

**Acme Clinic, LLC**  
TIN: #1234567890 | 5200 Manchester Ln., Greenville, OH 01234

YOUR ROLE	CMS WEB INTERFACE AND CAHPS	USERS
Security Official	<ul style="list-style-type: none"><li>CMS Web Interface</li><li>CAHPS Survey</li><li><a href="#">Edit registration</a></li></ul>	<ul style="list-style-type: none"><li>3 connected users</li><li>1 pending user</li><li><a href="#">View users</a></li></ul>

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## Select the Individual Clinician Organization Type

Select **individual clinician** so you can continue to the [next step](#) where we verify your identity.

Step 1 of 3

### Select Organization Type

- ☐ **Practice**  
A representative of a single TIN can request a practice role. The first Security Official will need to provide the PTAN and NPI of a single clinician that is part of that practice.
- ☒ **Individual Clinician**  
A clinician (not a representative or third party) with NPI, SSN and PTAN information for one participating practice (TIN) can request an individual clinician role. With this role, clinicians can review their performance feedback for all their associated practices, virtual groups and APM entities that participated in MIPS. Clinicians cannot manage additional users or view data for any other clinicians.
- ☒ **Alternative Payment Model (APM) Entity**  
A representative of entities participating in Shared Savings Program, Next Generation, CPC+, CEC, OCM, Maryland Total Cost of Care, BPCI Advanced, Vermont All-payer, CJR, Primary Care First (PCF), Direct Contracting (DC), and Independence at Home Demonstration can request an APM entity role. The first Security Official may need to provide different data based on model.  
  
If you are a representative of a Shared Savings Program (SSP) ACO, you must contact your ACO to get a QPP Security Official or Staff User role via the [ACO Management System \(ACO-MS\)](#).
- ☐ **Registry**  
A representative of a CMS-approved registry can request a registry role. The first Security Official will need to provide the Vendor ID for the registry.
- ☐ **Virtual Group**  
A representative of a CMS-approved virtual group can request a virtual group role. The first Security Official will need to provide the TINs of 2 participating practices.

CONTINUE

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## Verify Your Identity

### Automatic Verification

We use the name from your HARP account (that you use to sign in to [qpp.cms.gov](http://qpp.cms.gov)) to identify who you are and the organizations you're associated with.

- If there's an **exact, unique match** between the name on your HARP account and your name as displayed on the [QPP Participation Status Lookup Tool](#), we'll display a list of practices you're associated with in our systems.

If you recognize these practices and the information displayed is correct, click **Verify**.

Once you click **Verify** and your request is processed successfully, you will [return to Manage Access](#) to view your connected practices.

here.' A red arrow points from the 'here' link to the text box on the right."/>

Your Name	LAURA COLBURN
NPI	0123456789
Organizations	GREENVILLE MEDICAL CLINIC
	HAMPTON MEDICAL CLINIC
	GREENVILLE PODIATRY
	ARLINGTON MEDICAL CENTER

[VERIFY](#)

If you don't recognize any of these organizations, try connecting manually [here](#).

#### What if the listed organizations are incorrect?

If the organizations associated with your information are **incorrect**, click **here** below **Verify**.

This will initiate the [Manual Verification](#) process where you'll be prompted to provide **additional information** to verify your identity and identify your associated organizations.

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## Manual Verification

You'll begin the manual verification process if there is **NOT an exact, unique match** between your name on your HARP account that's used to sign in to [qpp.cms.gov](http://qpp.cms.gov) and

- Your name as displayed the [QPP Participation Status Lookup Tool](#), **OR**
- You have indicated the practice information looks incorrect.

If the information is incorrect, you'll be prompted to provide the following information needed to verify your identify and determine which organizations you're associated with as a clinician:

- Your NPI
- Your SSN
- Your PTAN (any of those listed for you in PECOS)

The screenshot shows a web interface for connecting to an organization. At the top, there are links for 'Account Home' and 'Manage Access'. The main heading is 'Connect to Organization'. Below this is a section titled 'Verify Your Identity' with the instruction: 'Identify yourself by providing your 10-digit NPI and Social Security Number (SSN) and a PTAN associated with any of your practices.' There are three input fields: 'CLINICIAN NPI' (10-digits e.g. 1234567890), 'SSN' (9-digits e.g. 123-45-6789), and 'PTAN' (This PTAN can be associated with any of your practices, with an example 0192037466). At the bottom are 'CANCEL' and 'SUBMIT' buttons.

## What's a PTAN?

A PTAN is a Medicare-only number issued by MACs upon enrollment to Medicare. A clinician will have one NPI and one, or more, PTAN(s) based on their relationships with medical groups or practices, in which separate PTANs are assigned. A clinician's PTAN(s) can be found in [PECOS](#).

## How Do I Find My PTAN?

Each Medicare provider has at least Provider Transaction Access Number (PTAN), associated with their NPI; it was issued at the time of Medicare enrollment and can be found in [PECOS](#).

1. Log in to internet-based [PECOS](#).
2. Select **My Associates** on [PECOS](#) home page.
3. Select **View Enrollments** by applicable individual or organizational enrollment.
4. Click on View **Medicare ID Report**
5. PTAN(s) are listed in **Medicare ID** column.

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Once you submit a manual verification request, we'll verify your identity and connect you to your associated organizations. You'll see the organizations you're connected within your **Manage Access**.

### **Error Messages**

If there's an error processing your request, you'll receive an error message.

Below is a list of the error messages you may encounter, along with guidance on how to troubleshoot the error.

Error Message	Error Cause	Suggestion
Unknown error while requesting NPI association	Unknown	Re-enter information or contact Service Center for assistance
No unique clinician with this name was found in eligibility	When search eligibility data: <ul style="list-style-type: none"><li>• No clinicians were found with the name that was entered; or</li><li>• More than one clinician with the same name was found when searching eligibility data</li></ul>	Re-enter name
You must provide all required information to complete this request.	Your request is missing an NPI, PTAN, or TIN	Enter a valid NPI, PTAN, or TIN
We couldn't verify the information you provided. Please try again.	Your entered an invalid NPI, PTAN, or Social Security Number (SSN) combination	Re-enter a valid NPI, PTAN, or SSN

If the issue persists, you can also close out of your current **Connect to an Organization** attempt and submit a new request later or contact the Quality Payment Program for assistance.

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## Return to Manage Access

After you have successfully completed the verification process, you'll return to the **Manage Access** page. On this page you will see that you have been assigned the **Clinician Role** for all your connected practices.

If you have a Staff User or Security Official role for other organizations, you'll see those roles associated with those organizations listed on the page, too.

If you're connected to an APM Entity or virtual group, you won't see these organizations listed on the **Manage Access** page.

You will see these organizations listed when you click **Performance Feedback** in the left-hand navigation.

The screenshot displays the 'Manage Access' page. On the left is a dark blue sidebar with the user's name 'Laura Colburn' at the top. Below it are navigation links: 'Home', 'Eligibility & Reporting', 'Performance Feedback', 'Manage Access' (which is highlighted), and 'Help and Support'. At the bottom of the sidebar is a 'COLLAPSE' button. The main content area has a teal header with the title 'Manage Access'. Below the header, it says 'Connected Practices (4)' with a link 'Connect to another organization'. There is a list of four practices, each with its name, TIN, address, and the user's role. The role for all is 'Clinician', with an 'Edit Role' link next to it.

Practice Name	TIN	Address	Your Role
Greenville Medical Clinic	#1234567890	5200 Manchester Ln., Greenville, OH 01234	Clinician <a href="#">Edit Role</a>
Hampton Medical Clinic	#1234567890	5200 Manchester Ln., Greenville, OH 01234	Clinician <a href="#">Edit Role</a>
Greenville Podiatry	#1234567890	5200 Manchester Ln., Greenville, OH 01234	Clinician <a href="#">Edit Role</a>
Arlington Medical Clinic	#1234567890	5200 Manchester Ln., Greenville, OH 01234	Clinician <a href="#">Edit Role</a>

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## Version History

Date	Change Description
11/04/2021	<ul style="list-style-type: none"><li>Updated to include Shared Savings Program ACO Management System (ACO-MS) callout in Introduction.</li></ul>
08/04/2021	<ul style="list-style-type: none"><li>Updated table in Introduction to include that clinicians with the clinician role can't review preliminary performance feedback</li><li>Updated screenshot in individual clinician organization type section</li></ul>
7/24/2020	<ul style="list-style-type: none"><li>Updated to include table with detailed information regarding error messages</li></ul>
3/20/2020	<ul style="list-style-type: none"><li>Updated to clarify that this role doesn't let a clinician preview their public reporting data for Physician Compare (or successor website).</li><li>Added Quality Payment Program contact information for those who are hearing impaired.</li></ul>
12/2/2019	<ul style="list-style-type: none"><li>Clarified that this is a view-only role and shouldn't be requested by anyone who isn't a clinician</li><li>Updated to indicate this role lets a clinician view their APM Incentive information</li></ul>
7/1/2019	<ul style="list-style-type: none"><li>Original posting</li></ul>

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