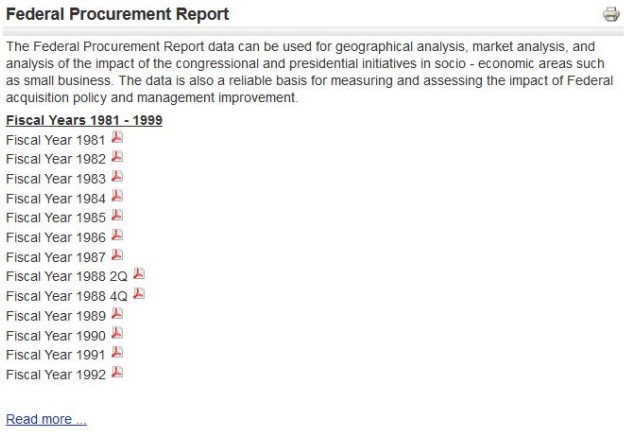
Contract Data Reports Before and After Transition to beta.SAM.gov

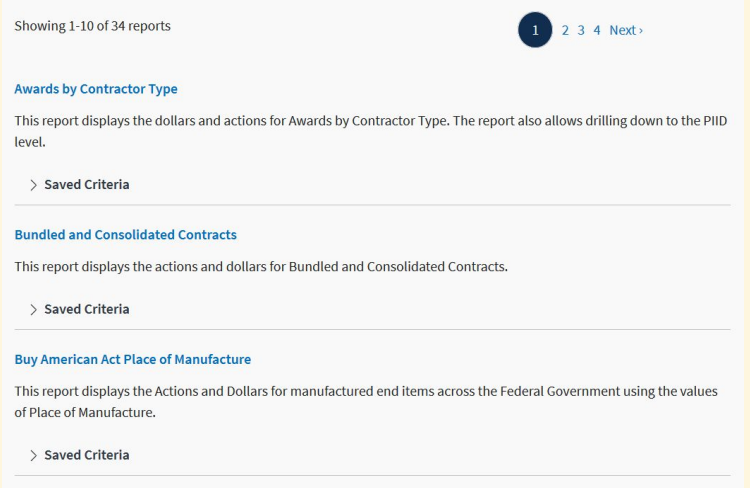
Static Reports

There are no changes to the available Static Reports or any of their contents. The look of the page and the order of the categories are visual changes.

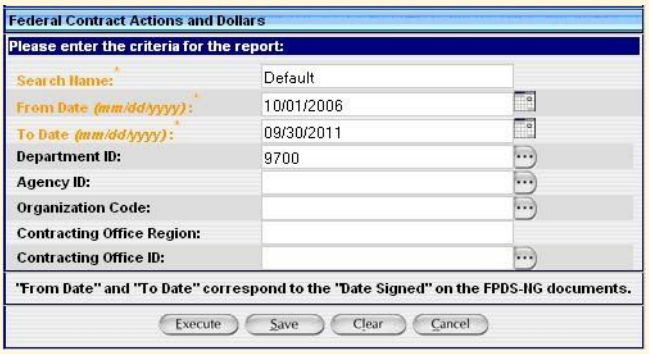


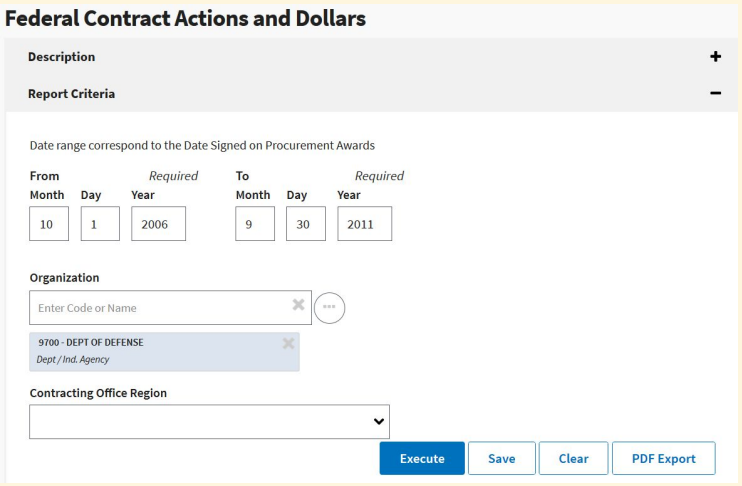
Standard and Administrative Reports

There are no changes in the standard or administrative reports that are available. However, the reports are now in alphabetical order in a list that displays 10 reports per page.

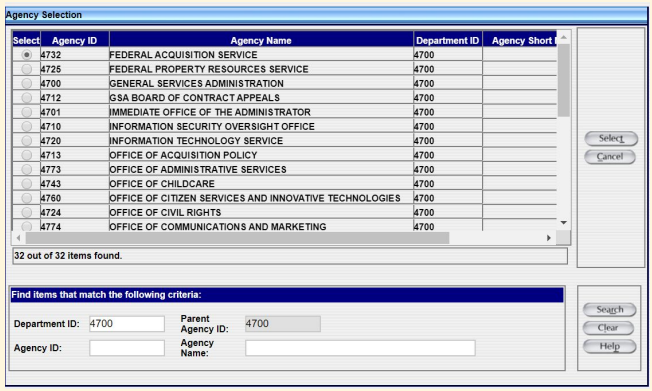


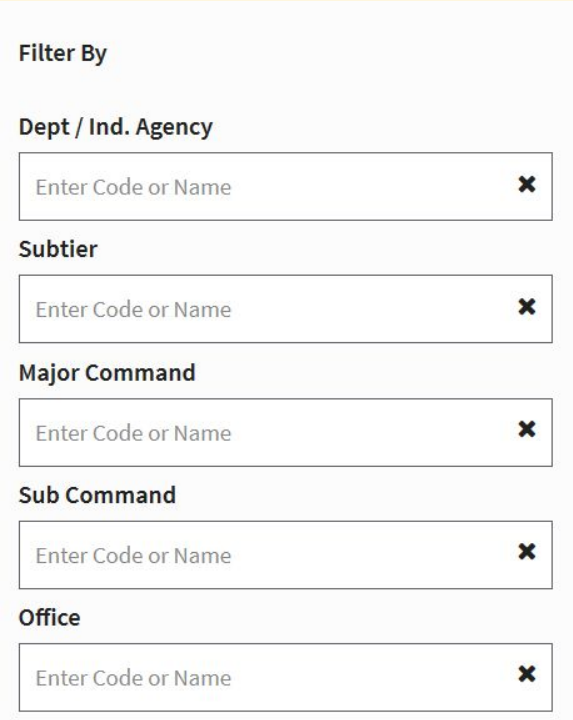
The functionality for standard and administrative reports is the same. There is a new interface, and a customized PDF export can provide a report with the appendix.



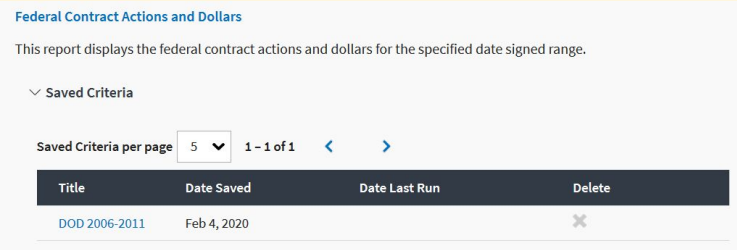


For additional filter options for the organization, click on the three dots next to the organization search box. This generates the following menu where a user can search at the level needed:





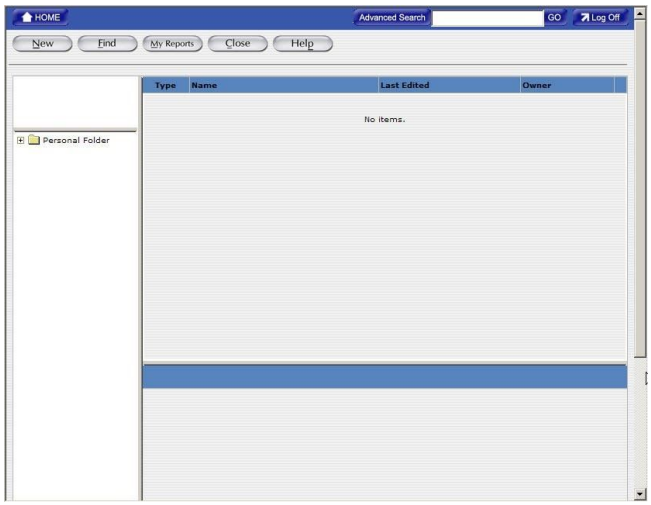
Users can still save criteria for standard and administrative reports. These are accessed from the reports list under the name of the report by clicking on *Saved Criteria*:

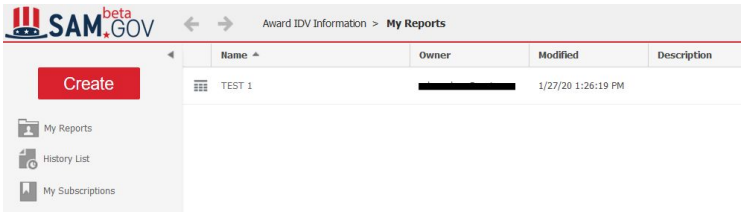


Ad Hoc Reports

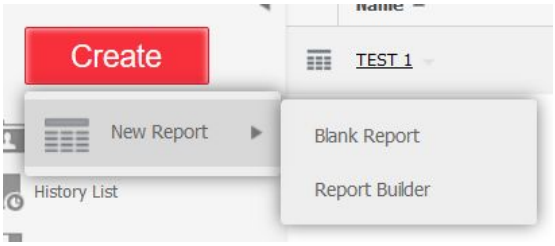
The basics of ad hoc reports are unchanged on beta.SAM.gov. Reports are still built from user-selected attributes, metrics, and filters. Instead of choosing from *Award-IDV Information* and *Other Transaction Information* while building the report, however, users now select which type of information to report on at the outset:

As with the previous system, the reports "home" displays all saved ad hoc reports. Unlike FPDS.gov, ad hoc reports in beta.SAM.gov are not grouped into folders. This functionality may be added in the future.

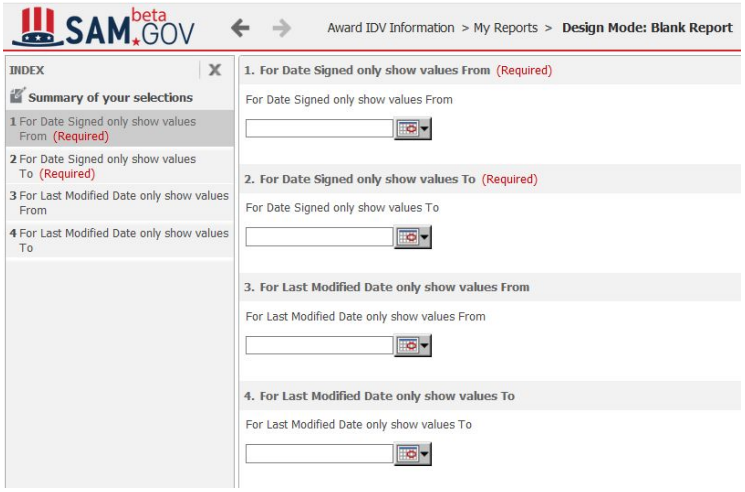




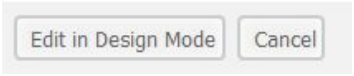
To create a new report, users click the red *Create* button. They can then either create a new blank report or use a report builder—a "wizard" that walks users through the steps of building an ad hoc report.



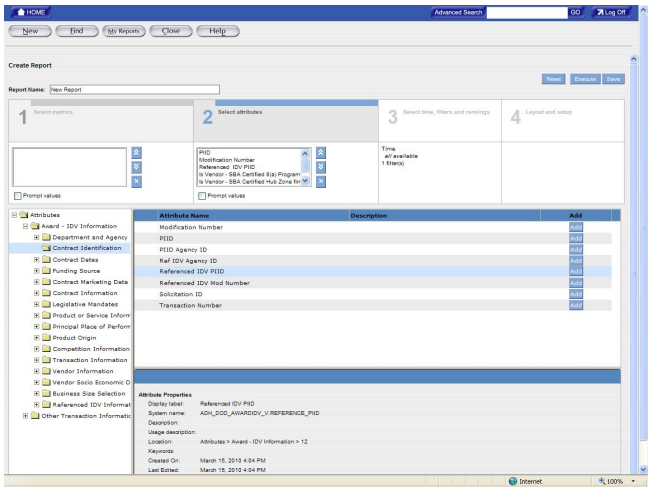
Creating a blank report is very similar to creating an ad hoc report in FPDS.gov. One difference is that users must specify a date range before adding attributes and metrics. The range of dates can now span 12 years.

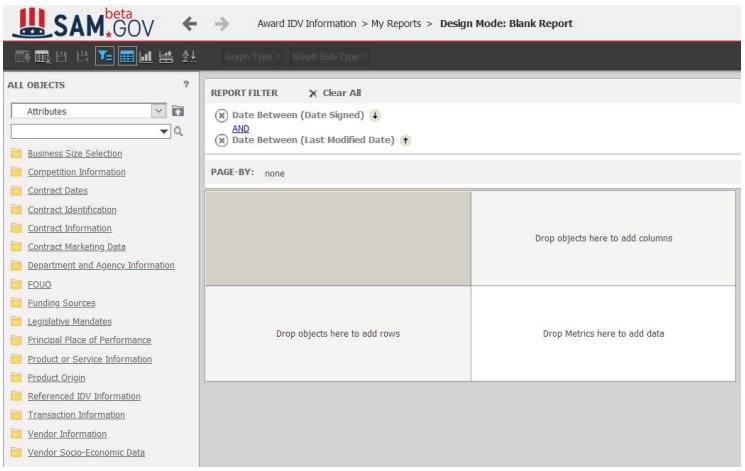


To proceed after entering dates, click the *Edit in Design Mode* button in the lower left corner:

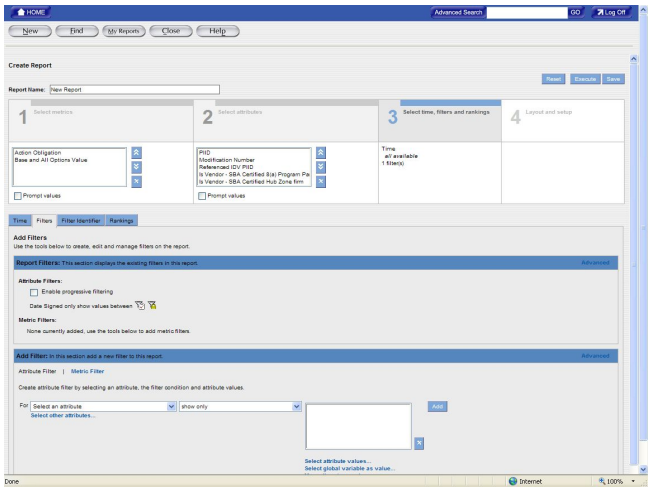


The same report-building options are available as in FPDS.gov, but are arranged differently. Metrics are found under the *Public Objects* folder on the left and attributes are found under *Schema Objects*. Attributes and metrics can be dragged from the list on the left into the appropriate areas for columns, rows, and metrics.





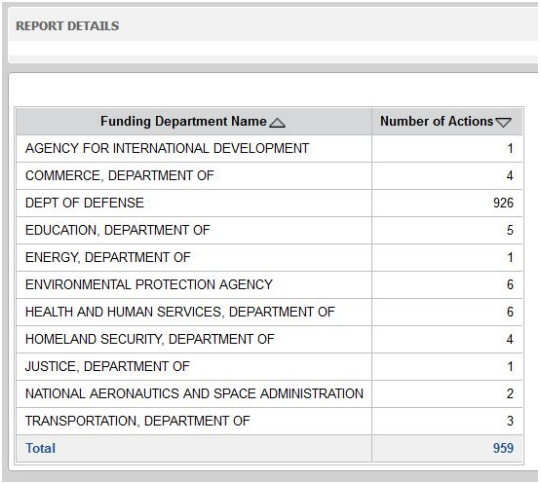
Filters are found above the report-building area in beta.SAM.gov. Attributes and metrics can be dragged from the area on the left into the Report Filter area. From there, users can select an operator and a value for the filter, either qualifying by a known value or selecting from a list of values.



After selecting the attributes, metrics, and filters, the report can be executed. In FPDS.gov, there was a button labeled *Execute*. In beta.SAM.gov, the *Run Report* button is the leftmost button (with the lightning bolt) in the menu of buttons above the working area on the left.

The executed report looks similar to the executed report in FPDS.gov.

PIID	Modification Number	Referenced IDV PIID	Is Vendor - SBA Certified 8(a) Program Participant	Is Vendor - SBA Certified Hub Zone firm	Action Obligation	Base and All Options Value
AG04T1D090015	0	GS35F4543G	NO	NO	$8,989.29	$8,989.29
AG3142D090006	0	GS35F4543G	NO	NO	$0.00	$783,778.01
AG3142D090006	1	GS35F4543G	NO	NO	$277,006.47	-$506,771.54
AG3142D090024	0	GS35F4543G	NO	NO	$0.00	$103,800.00
AG3144D095002	0	GS35F4543G	NO	NO	$31,512.50	$31,512.50
AG3144D095011	0	GS35F4543G	NO	NO	$4,069.91	$4,069.91
AG3144D095100	0	GS35F4543G	NO	NO	$4,246.68	$4,246.68
AG3K06C09AA16	0	GS35F4543G	NO	NO	$10,180.49	$10,180.49
AG7245D090034	0	GS35F4543G	NO	NO	$36,478.83	$36,478.83
AG7245D090038	0	GS35F4543G	NO	NO	$4,561.28	$4,561.28
AG7604D070408	5	GS35F4543G	NO	NO	$293,067.00	$293,067.00
CNSHQ08F0078	1	GS35F4543G	NO	NO	$0.00	$0.00
CSOSA09001406	0	GS35F4543G	NO	NO	$6,888.47	$6,888.47
CSOSA09001682	0	GS35F4543G	NO	NO	$6,840.19	$6,840.19
DEAD2607NT01918	998	GS35F4543G	NO	NO	$0.00	$0.00
DEAD2607NT05733	998	GS35F4543G	NO	NO	$0.00	$0.00
DEAD6509WN81053	0	GS35F4543G	NO	NO	$8,550.40	$8,550.40
DENT0006777	998	GS35F4543G	NO	NO	$0.00	$0.00
DENT0006965	1	GS35F4543G	NO	NO	-$4,921.20	-$4,921.20
DJB40020HPZ10066	0	GS35F4543G	NO	NO	$12,628.36	$12,628.36



REPORT DETAILS

Funding Department Name	Number of Actions
AGENCY FOR INTERNATIONAL DEVELOPMENT	1
COMMERCE, DEPARTMENT OF	4
DEPT OF DEFENSE	926
EDUCATION, DEPARTMENT OF	5
ENERGY, DEPARTMENT OF	1
ENVIRONMENTAL PROTECTION AGENCY	6
HEALTH AND HUMAN SERVICES, DEPARTMENT OF	6
HOMELAND SECURITY, DEPARTMENT OF	4
JUSTICE, DEPARTMENT OF	1
NATIONAL AERONAUTICS AND SPACE ADMINISTRATION	2
TRANSPORTATION, DEPARTMENT OF	3
Total	959

Need Additional Help?
www.fsd.gov toll-free: 1.866.606.8220
international: 344.206.7828